



Thank you for allowing us to assist you with your mortgage financing needs. The list below are some of the documents that we will need to process your loan. If you can scan them into your computer or phone they can be emailed to [eddie@lendingpathmortgage.com](mailto:eddie@lendingpathmortgage.com) or if you are doing an online application there is a way to send the documents to us online. Of course, if you want to meet me in person, I can scan them for you. These items are essential to processing your request quickly and accurately.

### **INCOME**

- \_\_\_ Name and addresses of residences for previous 2 years, all borrowers
- \_\_\_ Name, address and phone number for previous 2 years employment, all borrowers
- \_\_\_ The most recent 30 days of paystubs
- \_\_\_ If Military, the most recent 30 days LES
- \_\_\_ The most recent (2) years W2's and/or 1099's
- \_\_\_ The most recent (2) years tax returns (Federal Only), ALL pages
- \_\_\_ If retired, the most current Awards Letter for Social Security, Disability, Military retirement, etc.
- \_\_\_ If self-employed, most recent 2 years Federal BUSINESS Tax Returns, ALL pages

### **ASSETS**

- \_\_\_ The most recent 2 months bank statements for checking and savings accounts, money market accounts, etc., ALL pages. (Supply proof of deposit for any deposits to accounts that are not from a payroll source.)
- \_\_\_ The most recent monthly or quarterly statements for IRA'S, 401K's, pension accounts, etc., ALL pages

### **OTHER**

- \_\_\_ A copy of the Earnest Money Check after it has cleared the bank.
- \_\_\_ Contact information of the homeowner's insurance agent you will use for your new home.
- \_\_\_ Copy of Driver's License and Social Security Card for all borrowers.
- \_\_\_ Copy of Divorce Decree, ALL pages, if applicable.
- \_\_\_ Evidence of receipt of 12 months of child support or alimony, by court printout or front and back of cancelled checks, if applicable.
- \_\_\_ DD214 if applying for a VA loan
- \_\_\_ Certification of Eligibility if applying for a VA loan

I look forward to working with you. Please do not hesitate to contact me with any questions at: [eddie@lendingpathmortgage.com](mailto:eddie@lendingpathmortgage.com) or (828) 412-0086

*Eddie Sprouse*